

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
150 mn	▲ 0.39%	584 mn	▲ 0.37%	65 mn	▲ 0.35%	74 mn	▲ 0.52%	277 mn	▲ 0.49%
165,417.5	641.06	100,346.0	370.15	49,038.48	170.21	238,797.9	1,229.13	65,161.96	320.82

Market Summary

The stock market on Wednesday opened on a negative, followed by recovery in the second half and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 165,629.34 (852.90 points) and 164,060.33 (-716.11 points) respectively while closed at 165,417.50 by gaining 641.06 points. PKR in today's interbank appreciated by Rs 0.0118 against USD and closed at Rs 276.9545. The value of shares traded during the day was Rs 20.045 billion. Market capitalization stood at around Rs18.340 trillion. Overall, trading volumes for the day increased to 584 million shares compared with Tuesday's tally of 381 million. WTL was the volume leader with 87.3 million shares, gaining Rs0 to close at Rs0.96. It was followed by PRL with 42.3 million shares, gaining Rs6 to close at Rs99.19 and CENERGY with 41.2 million shares, gaining Rs0.42 to close at Rs12.71.

Volume Leaders ('000)

WTL	87,348
PRL	42,297
CENERGY	41,183
PASLNC	36,304
UNITY	32,017
KEL	19,551
FNEL	14,493
LSEFSLR	12,282
DSIL	12,235
BOP	11,646

Gainers (PKR)

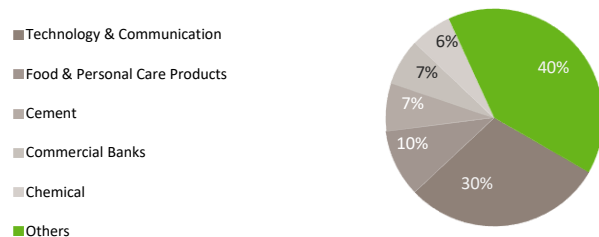
PASLNC	2.97	0.50
UCAPM	9.96	1.00
DSIL	19.66	1.79
MSCL	20.21	1.84
JSCL	23.40	2.13
FCIBL	53.74	4.89
BML	58.69	5.34
GTYS	27.15	2.47
PKGI	22.76	2.07
SPAC1	22.43	2.04

Losers (PKR)

SINDMXD	-50.93	50.93
SHCM	-7.26	65.37
KOIL	-3.05	35.97
LSEFSLR	-0.08	0.95
KOHP	-1.56	21.68
GFIL	-1.73	25.72
POWERPS	-1.77	26.59
FECM	-1.21	18.43
PSYL	-12.30	190.69
DWAENC	-1.36	21.33

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	34.10
Broker Proprietary Trading	0.92
Companies	2.86
Individuals	-0.96
Insurance Companies	-32.61
Mutual Funds	-2.56
NBFC	-0.01
Other Organization	0.34
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-1.09
Gross	-2.07

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.54	0.33	-	0.02	0.11	-0.04	-	0.22	-	0.20	1.38
	Broker Proprietary Trading	-0.02	0.27	-0.02	0.09	0.03	0.20	-0.00	-0.01	-0.08	0.46	0.92
	Companies	2.70	-0.02	0.07	-0.00	0.07	0.05	0.10	0.05	0.03	0.11	3.15
	Individuals	-0.49	0.11	-0.02	0.07	-0.49	-0.26	0.10	0.22	-0.00	-0.21	-0.96
	Insurance Companies	0.04	0.15	-0.16	-0.01	0.01	-0.00	-0.13	-0.03	0.00	0.25	0.11
	Mutual Funds	-2.35	-0.26	0.16	-0.13	0.19	0.21	-0.23	-0.14	-0.00	0.14	-2.42
	NBFC	-0.02	-	-	-	0.01	-	-0.00	-	-0.00	-0.00	-0.01
	Other Organization	-0.22	0.03	0.00	-0.01	0.05	0.01	0.00	-0.00	0.04	0.02	-0.09
	LIPI Total	0.18	0.62	0.03	0.02	-0.02	0.15	-0.16	0.31	-0.01	0.95	2.07

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.85	-	-0.02	0.00	-	-	-0.13	-	0.03	-0.98
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.17	0.23	-0.03	0.01	0.02	-0.15	0.16	-0.19	0.01	-0.98	-1.09
	Total	-0.18	-0.62	-0.03	-0.02	0.02	-0.15	0.16	-0.31	0.01	-0.95	-2.07

Source: NCCPL

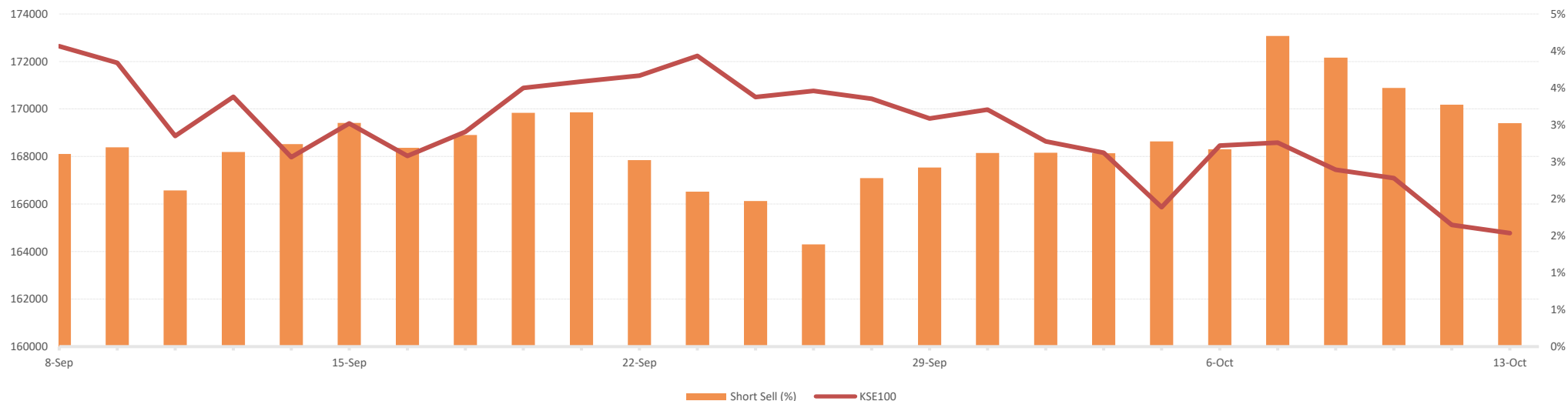


INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Sep/26	GFIL	KHAWAJA WAHEED RAZA	Independent Director	-	30,000	25.90	-30,000	-777,900
2	14/Oct/26	OLPL	Shahzad Rana Younus	Executive	1,000	-	46.45	1,000	46,450
3	13/Oct/26	SGPL	Mr. Usman A. Khan	Senior Management	500	-	21.73	500	10,865

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, October 13, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	218	82.54%	0.51%	218	0.2% ▼
NRL-OCT	610	44.46%	2.32%	638	4.5% ▼
PRL-OCT	4,285	31.91%	1.89%	4,291	0.1% ▼
PIAHCLA-OCT	3,689	22.66%	1.95%	4,720	21.8% ▼
CSIL-OCT	422	21.75%	0.28%	325	30.0% ▲
MLCF-OCT	1,848	10.75%	0.39%	1,344	37.5% ▲
PTC-OCT	592	8.96%	0.10%	226	162.4% ▲
KEL-OCT	8,393	7.85%	0.30%	9,754	14.0% ▼
TOMCL-OCT	134	4.81%	0.12%	108	24.1% ▲
LOTCHM-OCT	825	4.76%	0.22%	827	0.2% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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